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Virginia Hospital Center Foundation  
1701 North George Mason Drive  
Arlington, VA 22205-3698



The Arlington Legacy Society honors individuals who have made legacy gift commitments in support of medical excellence at Virginia Hospital Center.

Members of the Arlington Legacy Society enjoy the following lifetime benefits:

- Permanent recognition on Virginia Hospital Center's Wall of Honor.
- Recognition in Virginia Hospital Center Foundation publications.
- Commemorative gift of recognition for your home or business.
- Special invitations to Virginia Hospital Center Foundation Events.
- Complimentary parking at Virginia Hospital Center.
- Assistance with navigating Virginia Hospital Center services so that your visit will be as stress free as possible.

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For more information on making a legacy gift to Virginia Hospital Center Foundation, please contact:  
**LegacyPlanning@VirginiaHospitalCenter.com**  
or **703.717.4436**

[virginiahospitalcenter.plannedgiving.org](http://virginiahospitalcenter.plannedgiving.org)

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## Legacy Planning:

Keeping Virginia Hospital Center strong for generations to come.



# With a legacy gift to Virginia Hospital Center Foundation, it is possible to both give and receive.

Here are four ways you can make a legacy gift that helps Virginia Hospital Center to advance medical excellence in our community while providing many tax and income benefits to you and your family.

## Bequest — the most popular legacy gift

Giving through your will is an easy way to make a legacy gift and is one of the most significant ways donors can benefit Virginia Hospital Center. Through a provision in your will or living trust, you can make a gift in the form of cash, securities or real estate. Your bequest can support a specific program or the Hospital's greatest need. Bequests are exempt from estate taxes which will reduce the overall tax burden on your estate.

Sample language: *"I bequeath \_\_\_\_\_ (amount or % of your estate or residual amount) to the Virginia Hospital Center Foundation, Inc. (Tax I.D. #: 20-4129901), 1701 North George Mason Drive, Arlington, VA 22205, to be used or disposed of, for the benefit of the Virginia Hospital Center."*

## Life Insurance — an easy way to make a gift

If you have a life insurance policy that has served its original purpose and you no longer need it, consider contributing the policy to Virginia Hospital Center Foundation or naming the Foundation as the policy's beneficiary. When you name the Foundation as an owner or beneficiary of your life insurance policy, you may also be entitled to a charitable tax deduction for the value of the policy or for premiums paid.



## Retirement Plans — avoid double taxation

When you name Virginia Hospital Center Foundation as a beneficiary of your IRA, 401(K) or other qualified plan, your gift will pass tax free to support the Hospital. Your estate will avoid double taxation of estate and income taxes that would be imposed on it if your retirement assets pass to an heir.

## Charitable Gift Annuity — guaranteed income for life

A charitable gift annuity (CGA) is a contract between you and the Virginia Hospital Center Foundation in which you transfer cash or securities to the Foundation. In return, the Foundation pays you and/or your spouse a guaranteed income for life. You are entitled to an immediate charitable tax deduction and a portion of your income may be tax free. CGAs are particularly attractive for individuals with highly appreciated assets that are producing little or no income. CGAs can be established at age 60 for as little as \$10,000.

We are here to help.  
Never hesitate to call.

- I have already included Virginia Hospital Center Foundation in my will and estate plans.
- I would like to learn more about ways to support Virginia Hospital Center Foundation through a legacy gift. Please contact me about:
  - Bequests
  - Gifts of Life Insurance
  - Naming the Foundation as a beneficiary of a retirement plan
  - Charitable Gift Annuities

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(Name)

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(Address)

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(City, State, Zip)

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(Phone)

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(E-mail)